

INDIANA MASONIC HOME FOUNDATION, INC.

SUMMARY REPORT: April 2017 - March 2018

TO: Compass Park and Indiana Masonic Home Foundation Ambassadors (Feel free to share with Lodge members)

FROM: Jeff Zaring, Executive Director, and the Indiana Masonic Home Foundation Team

IMHF News and Requests for this month:

- Stop by our booth at Grand Lodge Annual Communication on May 15. We would love to have the chance to say hello and to talk with you about your experience as an Ambassador. If your lodge earned a Riddle Award for 2017, this is the time to pick up the plaque from us. Your Master will have a note in his registration packet if you achieved the award.
- Our All Indiana Freemason and Shrine Golf Outing will be Thursday, June 28, at the Country Club of Indianapolis. Please continue to encourage members of your lodge to put together a foursome for the event and/or pay for a sponsorship. Hole sponsorships are just \$150, and there are many other opportunities to get your group or business name in front of the many Brethren who participate in this annual event. Register and pay online at www.golf.ingl.org.
- Please put the annual Compass Park Festival on your calendar for Sunday, September 16. Note that the event is one weekend later than usual. As in past years, we will have an Ambassador meeting that day and WE WILL BUY YOUR LUNCH! Please plan to attend, and bring your family. We will share more details as they become available.
- In March, an Ambassador conducted a Facebook fundraising campaign on his page to benefit IMHF. He wound up raising \$520 for the Foundation, and broke some new ground in the process. Please consider this type of innovative fundraising in your plans for this year! From your Facebook home page, click on "Fundraisers" to get started.
- Please thank your members who are donors and encourage them to consider increasing their giving level in the coming year if they are so inclined. For those who are not donors, please highlight our Gold Card and 365 Club programs as great opportunities to get involved. Remember, having at least 3% of your membership as Gold Card donors will earn a Riddle Award for your lodge for 2018.
- Remember to use the Ambassador tab on our website, www.imhf.org.

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Contributor Clubs:

		<u>Mar-18</u>	<u>FY 2017-2018</u>	<u>Mar-17</u>	<u>FY 2016-2017</u>
Gold Card Sponsors	[\$100 - \$364]	55	653	107	665
365 Club	[\$365 - \$499]	3	38	2	38
Quarry Guild	[\$500 - \$999]	1	30	4	29
Platinum Guild	[\$1,000 - \$2,499]	4	31	2	22
Master Builder Guild	[\$2,500 - \$4,999]	0	1	0	3
Grand Master Circle	[\$5,000 +]	0	5	0	3
		<hr/>	<hr/>	<hr/>	<hr/>
		63	758	115	760
		<hr/>	<hr/>	<hr/>	<hr/>
		\$16,295	\$152,464	\$10,400	\$148,691
Average Gift		\$259	\$201	\$90	\$196

Note that the number of gifts this fiscal year is up compared to last year, as are the total dollar figures. With hard work, the positive trend will continue.

Bricks:

	<u>Mar-18</u>	<u>FY 2017-2018</u>
Small	0	19
Large	2	18
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	\$350	\$5,525
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A brick is a great way to honor a present or former member of you Lodge or the Lodge itself. Visit <https://imhf.org/support/brick-path/purchase/>

Contributions, Gifts, Bequests and Donations:

	<u>Mar-18</u>	<u>Mar-17</u>
Current Month & Prior Year Month	\$25,954	\$212,009
YTD Fiscal Year 2017-2018 & Prior YTD	\$1,489,903	\$2,249,749

Dollar change, 3/31/2018 compared to 3/31/2017 YTD **(\$759,845)**

Dollarwise, most of our donations come from estate gifts. Have you and other members of your Lodge included IMHF in estate planning?

Total Assets:

	<u>Mar-18</u>	<u>Mar-17</u>
Portfolio Balance	\$97,375,192	\$92,860,218
Other Assets	\$1,934,185	\$1,812,563
TOTAL	<u>\$99,309,376</u>	<u>\$94,672,781</u>

Dollar change, 3/31/2018 compared to 3/31/2017 YTD **\$4,636,596**

Distribution to Indiana Masonic Home in same period **\$3,648,772**

Assets and Contribution Summary:

The Indiana Masonic Home Foundation, Inc. has remitted **\$100,488,896** to the Indiana Masonic Home from 1980 through March 31, 2018:

Total assets at FMV as of March, 2018

General operating support paid to IMH since 1980 **\$79,890,774**

Special projects support paid to IMH since 1980 **\$20,598,122**

Total Assets at FMV and Remittance to IMH \$100,488,896